

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
)
FTX TRADING LTD., *et al.*,¹) Case No. 22-11068 (JTD)
)
Debtors.) (Jointly Administered)
)
) **Objection Deadline: April 6, 2023 at 4:00 p.m. (ET)**²
)
) **Hearing Date: June 28, 2023 at 1:00 p.m. (ET)**

SUPPLEMENT TO FIRST INTERIM FEE REQUEST OF JEFFERIES LLC

Jefferies LLC (“**Jefferies**”), the investment banker to the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases (the “**Committee**”), hereby supplements the *First Interim Fee Request of Jefferies LLC* (the “**Interim Fee Request**”) for the period from December 22, 2022 through and including January 31, 2023 (the “**Request Period**”) by attaching, as Exhibits A through C hereto, certain schedules in support of the Interim Fee Request.

Dated: March 17, 2023
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger
Leon Szlezinger
Managing Director and Joint Global Head of
Debt Advisory and Restructuring
JEFFERIES LLC

¹ The last four digits of FTX Trading Ltd.’s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

² The objection deadline set forth herein is for all parties other than the Fee Examiner and the U.S. Trustee (each as defined in the Fee Examiner Order), whose objection deadline shall be governed by that certain *Order (I) Appointing Fee Examiner and (II) Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [Docket No. 834] (the “**Fee Examiner Order**”).

EXHIBIT A

SUMMARY OF FIRST INTERIM APPLICATION	
Name of Applicant	Jefferies LLC
Name of Client	the Official Committee of Unsecured Creditors
Time period covered by First Interim Application	December 22, 2022 through January 31, 2023
Total compensation sought during the Application Period	\$450,000.00
Total expenses sought during the Application Period	\$29,665.40
Petition Date	November 11, 2022
Retention Date	December 23, 2022
Date of order approving employment	February 15, 2023
Total compensation approved by interim order to date	\$0.00
Total expenses approved by interim order to date	\$0.00
Total allowed compensation paid to date	\$0.00
Total allowed expenses paid to date	\$0.00
Compensation sought in the First Interim Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed	\$0.00
Expenses sought in the First Interim Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed	\$0.00
Breakdown of compensation sought during the application period	December Monthly Fee: \$225,000.00 January Monthly Fee: \$225,000.00 <hr/> Total Compensation Sought: \$450,000.00 ¹

¹ Pursuant to that certain engagement letter between the Committee and Jefferies, dated as of December 23, 2022, Jefferies is entitled to a monthly fee equal to \$225,000.00 each month that Jefferies is engaged by the Committee.

EXHIBIT B**HOURS BY PROFESSIONAL AND CATEGORY****DECEMBER 23, 2022 – JANUARY 31, 2023****Summary of Hours by Professional**

December 23, 2022 - January 31, 2023

Name	Position	Hours
Leon Szlezinger	Managing Director, Global Joint Head of Debt Advisory & Restructuring	60.5
Jeffrey Finger	Managing Director, Co-Head of US Debt Advisory and Restructuring	21.5
Michael O'Hara	Managing Director, Co-Head of US Debt Advisory and Restructuring	66.0
Alexander Yavorsky	Managing Director, Global Joint Head of Financial Institutions Group	31.5
Gaurav Kittur	Managing Director, Co-Head of Global Internet Investment Banking	16.0
Scott Beckelman	Managing Director, Global Co-Head of Private Capital Advisory	3.0
Gregory Miesner	Managing Director, Financial Sponsors	26.0
Ryan Hamilton	Senior Vice President, Debt Advisory and Restructuring	142.0
Timothy Shea	Senior Vice President, Financial Institutions Group	37.0
Alexander Gavin	Vice President, Financial Institutions Group	19.0
Daniel Homrich	Vice President, Debt Advisory and Restructuring	129.5
Nick Laszlo	Vice President, Private Capital Advisory	11.0
Harry Reibman	Vice President, Technology	6.5
Jarett Bienenstock	Associate, Debt Advisory and Restructuring	94.0
Lee Eller	Associate, Financial Institutions Group	49.0
Daniel Morefield	Associate, Debt Advisory and Restructuring	40.0
Mehmet Karakilinc	Associate, Technology	12.5
Jordan Bloom	Anlayst, Financial Institutions Group	40.0
Lars Hultgren	Analyst, Debt Advisory and Restructuring	141.5
Jared Robinson	Analyst, Debt Advisory and Restructuring	30.5
Total		1,001.5

Summary of Hours by Category

December 23, 2022 - January 31, 2023

Category Code #	Hours
1	Case Administration / General
2	Sale Process
3	Creditor Communication
4	Debtor Communication
5	DIP Financing
6	Testimony Preparation
7	Plan of Reorganization
8	Travel
9	Due Diligence / Analysis
10	Business Plan
11	Process Update and Case Strategy
Total	1,001.5

EXHIBIT C

EXPENSES BY CATEGORY

DECEMBER 23, 2022 – JANUARY 31, 2023

Jefferies LLC

Summary of Expenses by Category
December 23, 2022 - January 31, 2023

Category	Expenses
Employee Overtime Meal	\$401.95
Transportation	351.95
Presentation Services	25.00
Internet Access Fees	20.00
Legal Fees	28,866.50
Total	\$29,665.40